



Forecasting Your Expenses for Retirement

Monthly Expenses

		Today (\$)	In Retirement (\$)
Housing:	Mortgage/Rent	\$	\$
	Property Taxes	\$	\$
	Utilities	\$	\$
	Home Insurance	\$	\$
	Telephone/TV/Internet Service	\$	\$
	Repairs and Maintenance	\$	\$
	Outside Maintenance	\$	\$
	Furniture and Furnishings	\$	\$
	Domestic Help/Household Upkeep	\$	\$
Food:	Food Prepared at Home	\$	\$
	Meals Out	\$	\$
Clothing:	Clothing	\$	\$
	Laundry/Dry Cleaning	\$	\$
Transportation:	Auto Payment	\$	\$
	Gas/Oil/Maintenance	\$	\$
	Auto Insurance	\$	\$
	Other Vehicle (boat, etc.)	\$	\$
	Train/Plane/Bus Travel	\$	\$
Medical Care:	Health Insurance/Medicare	\$	\$
	Medicare Supplement	\$	\$
	Expenses Not Reimbursed by Insurance	\$	\$
	Prescription Drugs	\$	\$
	Dental Care	\$	\$
Other Insurance:	Life Insurance	\$	\$
Personal Care:	Haircuts/Beauty Salon	\$	\$
	Cosmetics/Sundries	\$	\$
Entertainment:	Movies/Theater/Music	\$	\$
	Club Memberships	\$	\$
	Sports Equipment	\$	\$
	Hobbies	\$	\$
Other:	Vacation and Travel	\$	\$
	Education Expenses	\$	\$
	Newspapers/Magazines/Books	\$	\$
	Gifts and Contributions	\$	\$
	Installment Loans	\$	\$
	Pet Care	\$	\$
	Miscellaneous	\$	\$
	TOTAL MONTHLY EXPENSES	\$	\$
TOTAL ANNUAL EXPENSES	\$	\$	